

Permissions, Privacy & Security

Inviting Members to an Organization

Once an organization application is approved, the originating user is the account owner and admin, and can login using their PubSafe app credentials.

The next step is to invite people to join the organization from the web portal by sending invites or sharing a unique join link or QR code. **All PubSafe users must install the PubSafe mobile app and upgrade to the Pro version to join an organization.**

Sharing Options Include:

- Email link
- Copy link for SMS
- Scanning & sharing QR code

The screenshot displays the PubSafe web portal's 'Joins' section. The sidebar on the left contains various navigation options, with 'Account' (1), 'Members' (2), and 'Joins' (3) highlighted. The main content area shows the 'Joins' section with fields for Org ID, Org Join Key, User join link, and Email Join Invitation (4). A QR code is also displayed (5). A table below shows a list of joins with columns for Date, User, State, and Updated. The table contains one entry with a date of 02/18/22 10:07 am, user Darnold2, and state Requested By User. Red numbered circles (1-7) highlight specific steps in the interface.

Since links can be freely shared with anyone after being sent out, people must request to join an organization for approval by an org administrator/owner. Members can be approved or rejected at any time. Follow the numbered steps below to approve a user. If in doubt, leave the option set to the default.

Permissions, Privacy & Security

Edit User Join Request

By User: Darnold2
darnoldf1@outlook.com
(813) 270-7612

Sent: 02/18/22 10:07 am

User message: Confirm

Sent from: mobileApp

User location: 28.0957644, -82.4681783
Woodcliff Avenue, Florida, United States

State: Requested By User

Updated: 02/18/22 10:07 am

Message to User: 1

Notes: 2
is not visible for User

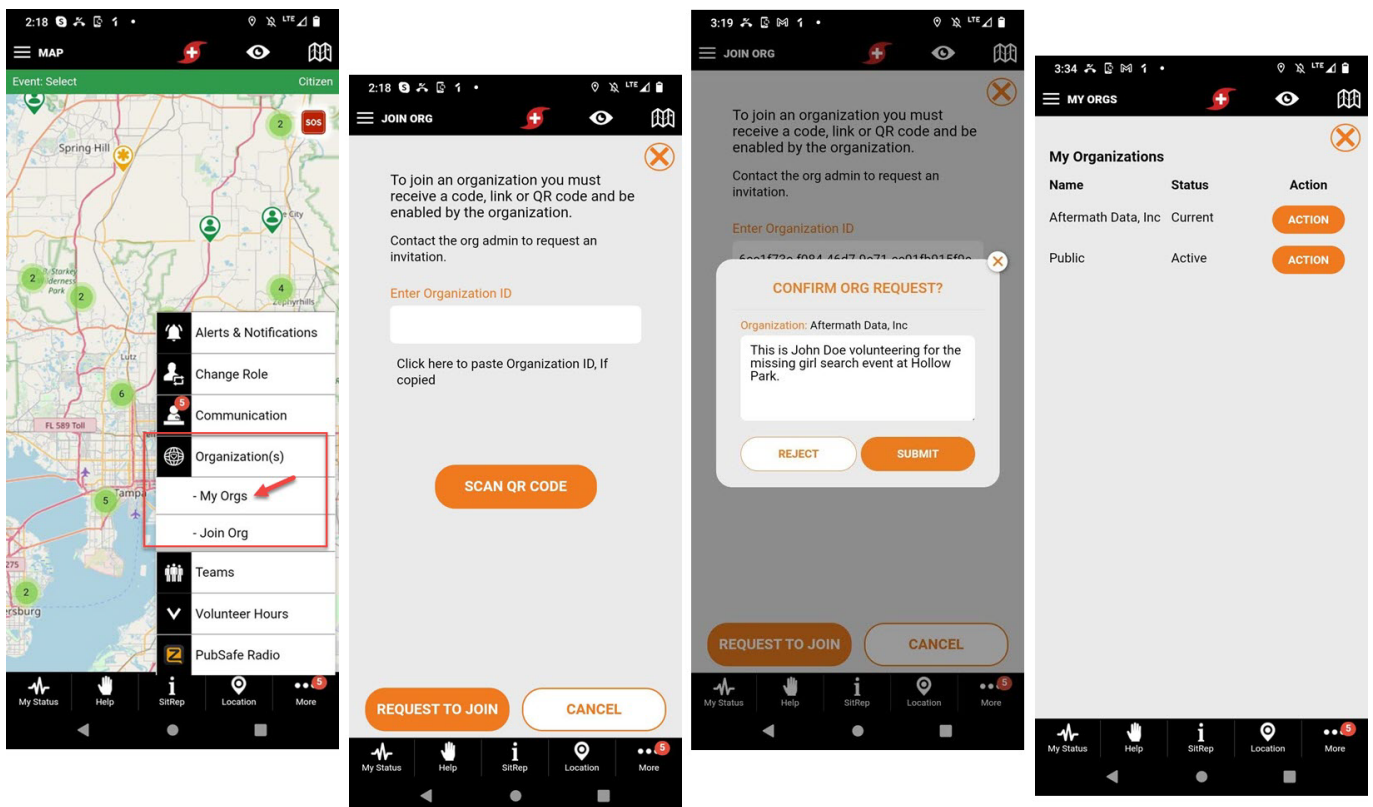
Permission Role: Select Permission Role 3
User with empty permission role will have default permissions

Permissions Merge: Only allowed by Org and User Permissions 4

Buttons: Reject, Approve 5, Close

User Acceptance

Users must link the org invite to their PubSafe mobile app profile by entering the org ID into the mobile app. The final step is for the org admin to assign pending join requests a role, permission and make the user active in the organization.



Unique solution ID: #1089

Permissions, Privacy & Security

Author: Aftermath Data

Last update: 2022-03-17 20:40